



Please email the completed form to: **workplaceadmin@amp.co.nz**

or post to:
**NZRT Freepost 170, PO Box 55
Shortland Street, Auckland 1140**

We're here to help
If you have any questions, please contact us on **0800 800 267**

New Zealand Retirement Trust (NZRT)

Subsequent withdrawal form

If you have already made a withdrawal from your AMP NZRT account, use this form to make a further withdrawal of some or all of your NZRT savings or set up a regular withdrawal facility. Please note, this form cannot be used for Financial hardship, first home or permanent emigration withdrawals.

- Once we have received your Subsequent withdrawal form and it is approved, we will make a payment directly to your nominated bank account, as per your previous withdrawal form. (If you are changing your nominated bank account, please also complete the 'Nominated bank account' form).
- If there are any issues with your withdrawal application we will contact you.

This form can be completed on-screen by typing content directly into the PDF document. Please use block letters if you're not completing this form online. Once completed, please print the form, sign and send it to **workplaceadmin@amp.co.nz**. Alternatively post to the address above. Please note we are unable to accept a digital signature.

Have you transferred any UK sourced pension funds into a QROPS account in the NZRT? Yes No

If you ticked "Yes" above, you are unable to use this withdrawal form. Additional rules and restrictions may apply - please talk to your adviser and request a QROPS withdrawal form.

A disclosure statement is available from your Adviser, on request and free of charge.

(a) Your personal details

Full name

Date of birth

Email

Mobile phone ()

Postal address

Postcode

Member number

IRD number

Prescribed Investor Rate (PIR)
 10.5% 17.5% 28%
 To help determine your PIR, go to amp.co.nz/pie or ird.govt.nz.
 If a PIR is not selected or you supply an incorrect IRD number, the default rate of 28% will apply.

(b) How much would you like to withdraw?

A **regular*** withdrawal of \$

Starting

To be paid Fortnightly Monthly Quarterly

*Regular withdrawal payments are split proportionally across the funds you are invested in

A **partial** withdrawal of \$

Split Equally across all the funds I am invested in; or As outlined in the table below:

Investment fund(s)	Amount (\$)
Total	\$ <input type="text"/>

The **full** balance of My member voluntary account only Employer account only My member account only All of my NZRT accounts

