



Please send this completed form and any supporting documents to:
AMP Services (NZ) Limited
Freepost 170, PO Box 55
Shortland Street, Auckland 1140
If you have any questions please contact your Adviser or call us on 0800 267 111.

AMP Investment Trust (AIT)

Additional contributions

Use this form to make an additional lump sum contribution or set up a new regular payment into the AIT fund(s) you already hold an investment in.

Important note: Before we can process your instructions you must have read the latest Product Disclosure Statement for the AIT. Please complete Section (c) to confirm.

This form can be completed on-screen by typing content directly into the PDF document. Once you have completed your details, print, sign and send the form and any supporting documents to the address above.

A disclosure statement is available from your Adviser on request and free of charge.

* These fields must be completed

(a) Your personal details

*Portfolio number

Title

 Mr Mrs Ms Miss Dr Other

*First names

*Surname

Title

 Mr Mrs Ms Miss Dr Other

^First names

^Surname

^Complete if joint membership

*Name of entity (for trusts, companies and partnerships only)

*IRD number (if you have an 8 digit IRD# leave the first box blank)

Email

*Postal address

<input type="text"/>	
<input type="text"/>	Postcode

*Please provide at least one contact phone number

Home phone

Work phone

Mobile phone

(b) Your additional contribution details

*Please tell us how you would like to make your additional contribution (please tick those that apply).

Additional lump sum payment

Lump sum payment amount \$

If you're making an additional lump sum investment by cheque, please make this payable to **'AMP Investments Suite Subscription Account'** and attach it to this form.

Transfer from an existing AMP product – the existing product must allow you to transfer

Existing AMP product number Existing AMP product type

Amount to be transferred \$

Please also complete the AMP Product Transfer Form available from your Adviser or by calling us on 0800 267 111.

New regular payment

To set up a new regular investment to your plan, complete the Direct Debit Authority available at amp.co.nz and attach to this form.

Tell us if you'd like a yearly increase to your regular payment Yes (select one) CPI or % (minimum 5%)

Please tell us how you would like your additional contribution split across your account(s) and funds.

*Do you want to allocate your additional contribution as per the portfolio's existing investment profile?

Yes (Please go to straight to Section (c). You **do not** need to complete the table below)

No (Please complete the table below. The information you provide below applies to all future payments unless you advise otherwise)

If you have more than four accounts that you want to make an additional contribution to, please photocopy this page and attach to this form.

Fund	Lump sum payment					Regular payments				Office Use
	Account 1	Account 2	Account 3	Account 4		Account 1	Account 2	Account 3	Account 4	
Percentage of lump sum and/or regular payment amount to each account (this row must total 100%) [‡]	%	%	%	%	100%	%	%	%	%	100%
Diversified funds										
Select Conservative [^]	%	%	%	%		%	%	%	%	302
Moderate Portfolio	%	%	%	%		%	%	%	%	380
Select Balanced [^]	%	%	%	%		%	%	%	%	303
Balanced Portfolio	%	%	%	%		%	%	%	%	381
Select Growth [^]	%	%	%	%		%	%	%	%	304
Growth Portfolio	%	%	%	%		%	%	%	%	382
Aggressive Portfolio	%	%	%	%		%	%	%	%	387
Single sector funds										
Select Income [^]	%	%	%	%		%	%	%	%	301
Select Cash [^]	%	%	%	%		%	%	%	%	300
NZ Cash	%	%	%	%		%	%	%	%	388
NZ Bond	%	%	%	%		%	%	%	%	389
Global Bonds – Multi Manager	%	%	%	%		%	%	%	%	385
NZ Fixed Interest	%	%	%	%		%	%	%	%	392
Fixed Interest Income	%	%	%	%		%	%	%	%	390
AMPCI Global Fixed Interest [^]	%	%	%	%		%	%	%	%	307
AMPCI NZ Shares Index [^]	%	%	%	%		%	%	%	%	308
AMPCI NZ Shares [^]	%	%	%	%		%	%	%	%	319
Australasian Shares – Multi Manager	%	%	%	%		%	%	%	%	384
AMPCI Global Shares Index [^]	%	%	%	%		%	%	%	%	309
AMPCI Global Shares Index Hedged [^]	%	%	%	%		%	%	%	%	326
AMPCI Global Shares [^]	%	%	%	%		%	%	%	%	322
Global Equities – Multi Manager	%	%	%	%		%	%	%	%	386
Global Infrastructure	%	%	%	%		%	%	%	%	383
Global Property	%	%	%	%		%	%	%	%	391
Emerging Markets	%	%	%	%		%	%	%	%	393
Total**	100%	100%	100%	100%		100%	100%	100%	100%	

Notes:

[‡] The 'Percentage of lump sum and/or regular payment amount to each account' row must sum to 100%.

** Each column should sum to 100% (excluding the 'Percentage of lump sum and/or regular payment amount to each account' row).

[^] **You must already have an existing holding in this fund.**

Advice

*Have you received financial advice in making this decision?

Yes No

If yes, please ensure your Adviser completes Section (e) at the end of this form.

(c) Acknowledgements

- I/We confirm that I/we have received, read and understood and agree to be bound by the terms of the latest Product Disclosure Statement for the AMP Investment Trust. You can find the latest Product Disclosure Statement at amp.co.nz/amp/forms.
 Please tick to confirm
- I/We acknowledge that this application, and any personal statements made in connection with it, will form the basis of, and be included in, the contract for investments with AMP. The relevant legal documentation will contain the usual conditions and the special conditions, if any agreed upon.
- I/We understand that none of the Supervisor, AMP, or any related company of the Supervisor or AMP, their directors or any other person guarantees the performance of AMP Investment Trust or the funds.
- I/We acknowledge that
 - choosing an investment fund (or funds) is my responsibility, and that neither AMP nor the Supervisor is to be regarded as representing or implying that my chosen investment fund or funds is appropriate for my personal circumstance;
 - my choice of investment fund or funds will be a binding direction from me to AMP.

Signature

SIGN HERE

*Date

D D M M Y Y Y Y

Signature

SIGN HERE

*Date

D D M M Y Y Y Y

Signature

SIGN HERE

*Date

D D M M Y Y Y Y

Or, if the applicant is under the age of 18, the applicant's parent(s) or guardian(s) must confirm the following statement and sign below;

I/We, _____ full name of parent or guardian _____, confirm that I/we have read and accepted the 'Acknowledgements' in Section (c) on behalf of the minor named in Section (a).

Signature(s) or parent(s) or guardian(s)

SIGN HERE

*Date

D D M M Y Y Y Y

We may contact you for additional information to complete applications for applicants under the age of 18.

(d) Account names and Adviser fees

Account name	Portfolio servicing fee	One-off advice fee	Lump sum contribution fee	Regular payment contribution fee	Complete to automatically rebalance your account* (please tick)
1.	UP TO 1.5% P.A.	NIL OR \$	UP TO 5%	UP TO 5%	M <input type="checkbox"/> Q <input type="checkbox"/> HY <input type="checkbox"/> Y <input type="checkbox"/>
2.	UP TO 1.5% P.A.	NIL OR \$	UP TO 5%	UP TO 5%	M <input type="checkbox"/> Q <input type="checkbox"/> HY <input type="checkbox"/> Y <input type="checkbox"/>
3.	UP TO 1.5% P.A.	NIL OR \$	UP TO 5%	UP TO 5%	M <input type="checkbox"/> Q <input type="checkbox"/> HY <input type="checkbox"/> Y <input type="checkbox"/>
4.	UP TO 1.5% P.A.	NIL OR \$	UP TO 5%	UP TO 5%	M <input type="checkbox"/> Q <input type="checkbox"/> HY <input type="checkbox"/> Y <input type="checkbox"/>

*Your account will be rebalanced in line with the investment profile you have provided. Rebalancing is available Monthly (M), Quarterly (Q), Half Yearly (HY) or Yearly (Y).

(e) For Adviser use only

AMP Adviser name (if applicable)

B	L	O	C	K		L	E	T	T	E	R	S							
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AMP Adviser number

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FSPN (please use your QFE's FSPN if you are a QFE Adviser)

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I confirm that I am an

- AFA (entitled to sell Category 1 Product)
- AMP QFE Category 1 & 2 Adviser
- Other _____

And I certify that the information provided in this Adviser use only Section is correct and that I have complied with the requirements of the Financial Advisers Act 2008 and all other applicable laws.

Signature of Adviser

SIGN HERE

Date

D	D	M	M	Y	Y	Y	Y
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***Checklist**

Please check you have completed the form correctly

- Have you completed all fields with an *?
- Have all required investors signed and dated the form?
- Have you read the latest Product Disclosure Statement for the AMP Investment Trust and confirmed this in Section (c)?