



# AMP KiwiSaver Scheme

## Permanent emigration (excluding Australia)

Use this form to apply for a withdrawal of your KiwiSaver savings for the reason of permanent emigration to another country (excluding Australia).

If you have permanently emigrated to Australia please complete the **AMP KiwiSaver Scheme Permanent Emigration to Australia transfer application**.

RESET FORM

### We're here to help.

If you have any questions when completing this form, please call us on:

**+64 4 493 5858 (overseas)**

or

**0800 267 5494 (in NZ)**

or email **kiwisaver@amp.co.nz**.

### Important Information



#### Eligibility

You can apply to withdraw your savings one year after you have permanently emigrated from New Zealand.



#### Funds that cannot be withdrawn

A withdrawal due to permanent emigration excludes:

- Government contributions.
- Funds transferred from an Australian complying superannuation fund.



#### Statutory declaration and certifying your documents

We are required by law to verify your identity and current residential address before processing a withdrawal. This is a requirement of the Anti-Money Laundering and Counter Financing of Terrorism Act 2009. Please ensure the person who takes the statutory declaration in section (e) also certifies your identification, address and bank statement.



#### Completing this form overseas?

Please refer to the lists in section (e) to view people able to complete statutory declarations in your country.



#### Bank account

We can only make payments in New Zealand dollars to either a New Zealand bank account or international bank account held in your name (either individually or jointly).

### How to complete this form:

- 1) Complete the withdrawal form sections (a) – (d). You can complete this form on screen by typing directly into the pdf.
- 2) Complete the statutory declaration in section (e) in front of a person authorised to take statutory declarations and make sure they also certify your identification and address.
- 3) Include all documents listed below with your application.
- 4) Please email the completed form and supporting documents to: **kiwisaver@amp.co.nz** or post to:

#### AMP KiwiSaver Scheme

PO Box 55  
Shortland Street,  
Auckland 1140

### How long does it take?

When all requirements have been fulfilled and we have received confirmation from Inland Revenue regarding Government contributions (allow 7 - 10 working days for this), we'll process your withdrawal. If payment is being made to your overseas bank account, please allow up to 15 days from date of payment for the funds to clear.

### (a) Your personal details

Member number

Title

☐ Mr ☐ Mrs ☐ Ms ☐ Miss ☐ Dr ☐ Mx ☐ Other 

Date of birth

First names

Surname

Email

Residential address

Post code

Postal address

Post code

### (a) Your personal details (continued)

Please provide at least one contact phone number

Home phone

Work phone

Mobile phone

Prescribed Investor Rate (PIR)

☐ 10.5% ☐ 17.5% ☐ 28%

PIE tax is deducted from any withdrawals using the information held by AMP at the time a withdrawal is made. If your PIR details have changed, please advise your new PIR. To help determine your PIR, go to [amp.co.nz/PIE](https://amp.co.nz/PIE) or [ird.govt.nz](https://ird.govt.nz). If a PIR is not selected and has not been previously selected, or you supply an incorrect IRD number, the default rate of 28% will apply. Inland Revenue may also instruct AMP to apply a different PIR.

IRD number

### (b) Where would you like your withdrawal paid?

#### Important:

Please provide a NZ bank account in your name if you still have one. Alternatively, please provide your overseas bank account.

Account name

Account number

Swift code (if an overseas bank account)

**Important:** Please supply evidence that includes any BIC/Swift codes and IBAN numbers needed for overseas money transfers. You may be charged fees for receiving a transfer into your overseas bank account.

Bank account evidence - please provide either:

- ☐ Original pre-encoded deposit slip; **OR**  
☐ Certified true copy of a bank statement (initialled and dated by the person taking your statutory declaration)

### (c) Evidence of permanent emigration

Date of departure from New Zealand

The following supporting documentation is required. Please provide **both**:

- ☐ Proof of overseas address which shows that you've been living overseas for at least one year after your departure date (e.g. electricity or local government tax bill, rental agreement or residential property sale and purchase agreement);

**AND**

- ☐ Proof of your departure from New Zealand (e.g. evidence of confirmed travel arrangements, copy of your passport page showing arrival stamp, your international movements record or evidence of any necessary visas)

## (d) Your identity documents

Have the original document(s) ready to be certified by the authorised person completing your Statutory Declaration (next page). We're here to help if you need us. Call **+64 4 493 5858 (overseas)** or **0800 267 5494 (in NZ)** or email **kiwisaver@amp.co.nz**.

### Proof of identity - please complete one

Please complete one of the options listed below and attach copies of the requested document(s).

Please tick which document you are providing.

#### Option 1 ☐ ONE document from this section:

- |   |   |
|---|---|
| <input type="checkbox"/> NZ passport (identity page)  | <input type="checkbox"/> NZ firearms license        |
| <input type="checkbox"/> Overseas passport (identity page and proof of your NZ residency/citizenship) | <input type="checkbox"/> NZ certificate of identity |

OR

#### Option 2 ☐ NZ driver licence (front and back) **PLUS** ONE of the following:

- |  |
|--|
| <input type="checkbox"/> Super Gold card   |
| <input type="checkbox"/> NZ citizenship certificate/Citizenship certificate issued by foreign government |
| <input type="checkbox"/> NZ full birth certificate/Birth certificate issued by foreign government        |
| <input type="checkbox"/> Bank statement or IRD statement issued in your name in the last six months      |

OR

#### Option 3 ☐ 18+ identity or Kiwi Access card **plus** ONE of the following:

- |  |
|--|
| <input type="checkbox"/> NZ full birth certificate/Birth certificate issued by foreign government        |
| <input type="checkbox"/> NZ citizenship certificate/Citizenship certificate issued by foreign government |

### Proof of address

Please provide one of the documents below as proof of your **residential address**. The document must be **addressed to you**, and dated within the last **six months**.

- ☐ Letter or invoice from utility company (e.g. electricity, gas, phone, Sky TV)
- ☐ Bank statement
- ☐ Insurance policy or investment portfolio document
- ☐ Current rental tenancy agreement
- ☐ Letter from government agency (e.g. Inland Revenue, rates bill, vehicle registration)

### IMPORTANT:

- 1) If you have provided certified identity documents and proof of address to AMP after 30 June 2013 you don't need to provide them again.
- 2) Please attach only certified copies of the original documents to this form which is initialed and dated by the person taking your declaration.
- 3) If you are providing previously certified identity documents, please ensure the documents have been certified not more than three months prior.

Example of a certified document below and Statutory Declaration is on the following page.



I **Jane Doe**

certify this to be a true copy of the original, which I have sighted, and the photo represents a true likeness of the person presenting the document to me for certification.

Dated the 26th day of August 2019.

*Jane Doe*

Solicitor of the High Court

This page must be completed in front of an authorised person who will witness the declaration and certify your documents.  
Statutory Declaration is valid for three months from completion.

## In New Zealand

- Justice of the Peace visit **[justiceofthepeace.org.nz](http://justiceofthepeace.org.nz)** or Yellow Pages **[yellow.co.nz](http://yellow.co.nz)** to find one near you
- New Zealand solicitor
- Notary public
- Registry of Deputy Registrar of the High Court or of any District Court

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### In a Commonwealth country

- Judge
- Commissioner of Oaths
- Notary public
- Justice of the Peace
- Any person authorised by the law of that country to administer an oath there for the purpose of a judicial proceeding
- Commonwealth representative

- Judge
- Commissioner of Oaths
- Notary public
- Justice of the Peace
- Any person authorised by the law of that country to administer an oath there for the purpose of a judicial proceeding
- Commonwealth representative

**In a non-Commonwealth country**

- Commonwealth representative
- Judge
- Notary public

- Commonwealth representative
- Judge
- Notary public

I (full name of member)

[illegible]

of (address)

[illegible][illegible]

Occupation

[illegible]

solemnly and sincerely declare that all the information provided in or with this application is true and correct and that:

I have permanently emigrated from New Zealand over one year ago and am applying to withdraw my savings less Government contributions, from the AMP KiwiSaver Scheme.

I am currently living in

I confirm that any payment relating to my membership in the AMP KiwiSaver Scheme, will not be reinvested in New Zealand.

I certify that all the information I have supplied in this application (and any attachments to this application) is true and correct.

I understand that acceptance of this application is at the discretion of AMP and that fees may apply.

I understand that AMP or the Supervisor may request additional information from me relating to this application.

AMP Wealth Management New Zealand Limited (“we”, “our” or “us”) may collect personal information from you. You agree that AMP (or other members of the AMP group) may collect, use, share and store your personal information as set out in the AMP Privacy Policy. You acknowledge and agree that AMP may use and disclose your personal information to keep you informed about financial products and services, other offerings that it considers are of interest to you and for insight research purposes. You consent to receiving electronic messages from AMP, from members of the AMP group or trusted partners via the contact methods you have shared with AMP including email and SMS. You can opt out of receiving direct marketing information from us at any time by [marketingnz@amp.co.nz](mailto:marketingnz@amp.co.nz). Sometimes we share information to entities located overseas. When we send your personal information to overseas recipients, we make sure appropriate data handling and security arrangements are in place. We may provide you with details of additional outsourcing arrangements, if applicable. Please refer to the **AMP Privacy Policy** for more information.

I understand that if this application is approved by the Manager and a full payment of the Member's Accumulation (as defined in the Act), less the Government contributions, is made to me or transferred to an approved foreign superannuation scheme, my membership of the AMP KiwiSaver Scheme will end.

I confirm that I am not an undischarged bankrupt or incapable of managing my financial affairs and that I am properly entitled to any payment made pursuant to this application and that no other person has any claim against it.

I indemnify the Supervisor, AMP and any of their related companies against all claims, actions, demands, proceedings, costs or expenses, damages or liability arising and discharge them from any liability in respect of my membership of the AMP KiwiSaver Scheme and/or any withdrawal payment made (or transferred to a foreign superannuation scheme).

I make this solemn declaration conscientiously believing the same to be true and by virtue of the Oaths and Declarations Act 1957.

Member's signature

Declared at \_\_\_\_\_

**Before me, authorised person to take a statutory declaration (refer to list of authorised people on page 4):**

Full name, title/office of person taking declaration

of city (*where signing*)

Occupation

Contact number

Website/Email

I have sighted, initialed and dated today the original of each document identified in section (d) above verifying the identity and address of the person named in section (a) of this form. I confirm that the documents attached to this statement are true copies of those documents and that the documents provided represent the identity of the person named in section (a) of this form.

**Documents to be certified:**

- Identification (section d)
- Proof of address (section d)
- Bank statement (section b)

I am not related to and do not live at the same address as the person named in section (a) of this form.

**Signature of person authorised to take declaration**

Date

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**Checklist:**

- ☐ Certified copy(s) of your identification\*
- ☐ Certified copy of your residential address\*
- ☐ Bank account evidence (original pre-encoded deposit slip or certified bank statement\*)
- ☐ Proof of your departure from New Zealand
- ☐ Proof of overseas address after 12 months of emigration
- ☐ Officially translated documents translated by an official translator - where applicable

\*Must be initialed and dated by the person taking your statutory declaration.

**Next steps**

- When all requirements have been fulfilled and we have received confirmation from Inland Revenue regarding Government contributions (allow 7 - 10 working days for this), we'll process your withdrawal.
- Failing to provide all the supporting documentation may result in delay to your withdrawal request. We will contact you if we require further information.
- We will process your withdrawal at the unit prices effective on the day of your withdrawal.
- If payment is being made to your overseas bank account, please allow up to 15 days from date of payment for the funds to clear.