



AMP KiwiSaver Scheme

Employer-chosen KiwiSaver scheme application

(for employers)

To select the AMP KiwiSaver Scheme as the employer-chosen KiwiSaver scheme for your business, simply fill in this form and send it to:

AMP KiwiSaver Scheme
Freepost 170,
PO Box 55, Shortland Street, Auckland 1140
Email kiwisaver@amp.co.nz
Fax 0800 509 955

Use this form to select the AMP KiwiSaver Scheme as the employer-chosen KiwiSaver scheme for your business.

*These fields must be completed

*Employer IRD number

*Company name

* Trading name (if different)

AMP KiwiSaver Scheme Adviser

Important note: Please use the same company name and IRD number that have been logged with Inland Revenue for PAYE purposes.

Company contact details:

Title:

 Mr Mrs Ms Miss Dr Other

*First names

*Surname

Phone (business)

 ()

Phone (mobile)

 ()

Email

Note: The contact details listed here will be used to notify your company of any changes relating to our employer-chosen KiwiSaver scheme agreement. These details can be updated by contacting us on 0800 808 267.

Postal address for correspondence

*Address

*Suburb

*City

Postcode

Physical address (if different):

*Address

*Suburb

*City

Postcode

Signature

By signing this form, I acknowledge that I have read and accept the terms and conditions overleaf.

Authorised signatory

 SIGN HERE

Date

 D D M M Y Y Y Y

*Full name

*Job title

Adviser use only

Adviser number

Name

Acknowledgements – by signing this form I confirm the following:

- I am an authorised signatory of the company named overleaf and have the authority to complete this form on behalf of the named company.
- The company appoints the AMP KiwiSaver Scheme ('Scheme') as the employer-chosen KiwiSaver scheme for the company's employees who will be automatically enrolled into KiwiSaver and those employees who choose to opt in to KiwiSaver.
- I authorise AMP Wealth Management New Zealand Limited ('AMP') or any of its delegates to notify the Commissioner of Inland Revenue that the Scheme is the company's employer-chosen KiwiSaver scheme for the purposes of section 46 of the KiwiSaver Act 2006. The company's choice of Scheme shall be effective from the date the notice is accepted by the Commissioner of Inland Revenue, and may be terminated in accordance with the KiwiSaver Act 2006.
- The company will comply with its obligations under the KiwiSaver Act 2006 and the KiwiSaver Regulations 2006 including distributing the AMP KiwiSaver Scheme Product Disclosure Statement (PDS) and Fund Update Booklet to employees.
- I understand that this appointment will continue until written revocation of the appointment is received by AMP and the Inland Revenue, or the appointment is revoked by AMP and notified to Inland Revenue or the appointment is revoked by Inland Revenue.
- I acknowledge that if the company or a Scheme member has an Adviser, AMP may pay the Adviser a portion of the Administration Fee set out in the PDS and Fund Update Booklet.
- I acknowledge that the Privacy Act 1993 provides me with the right to request access to and/or correct any personal information held by AMP (AMP in this context includes all members of the AMP Group of Companies and their subsidiaries, associated companies and agents) or The New Zealand Guardian Trust Company Limited as the Supervisor of the AMP KiwiSaver Scheme, and that any information supplied by me with this application or at a future date, will be used to process this application and may be disclosed for this purpose to third parties where relevant, including the company's Adviser or another intermediary or distributor. AMP or third parties may also use the information to offer other products or services made available within the AMP Group, or promotions, to the company and its employees.
- I acknowledge that none of AMP, The Supervisor, any of their related companies, their directors, the Crown or any other person guarantees the Scheme, any investment in the Scheme, or any returns on an investment in the Scheme.

Please send this form to:

**AMP KiwiSaver Scheme, Freepost 170,
PO Box 55, Shortland Street, Auckland 1140,**

