

# AMP KiwiSaver Scheme Employer-chosen KiwiSaver scheme application

(for employers)

Please send this completed form and any supporting documents to:

Email: **kiwisaver@amp.co.nz** or

AMP Services (NZ) Limited Freepost 170, PO Box 55, Shortland Street, Auckland 1140

Use this form to select the AMP KiwiSaver Scheme as the employer-chosen KiwiSaver scheme for your business.

\*These fields must be completed

## Employer IRD Details

Please supply ALL IRD numbers used for PAYE purposes and the corresponding Company Name to each IRD number that has been logged with the Inland Revenue for PAYE purposes.

*Company Legal Name 1 (Employer Name)	IRD number 1
Company Legal Name 2 (Employer Name)	IRD number 2
Company Legal Name 3 (Employer Name)	IRD number 3
Company Legal Name 4 (Employer Name)	IRD number 4
Company Legal Name 5 (Employer Name)	IRD number 5

\*Trading name (Registered Company Name)

(if different - this would be what your company is generally 'known as' or the public	
name recognised by)	AMP KiwiSaver Scheme Adviser

Company contact details:			
Title	Dr Other		
*First names		-	*Surname
Phone (business)	Phone (mobile)		Email
( )	( )		

Note: The contact details listed here will be used to notify your company of any changes relating to our employer-chosen KiwiSaver scheme agreement. These details can be updated by contacting us on 0800 267 5494.

Postal address for correspondence			
*Address			
*Suburb			
*City		Postcode	

Physical address (if different):		
*Address		
*Suburb		
*City		Postcode

#### Signature

#### By signing this form, I acknowledge that I have read and accept the terms and conditions below.

Authorised signatory	Date
SIGN HERE	D D M M Y Y Y
*Full name	*Job title
Adviser use only	
Adviser name	Adviser code

### Acknowledgements - by signing this form I confirm the following:

- I am an authorised signatory of the company named overleaf and have the authority to complete this form on behalf of the named company.
- The company appoints the AMP KiwiSaver Scheme ('Scheme') as the employer-chosen KiwiSaver scheme for the company's employees who will be automatically enrolled into KiwiSaver and those employees who choose to opt in to KiwiSaver.
- I authorise AMP Wealth Management New Zealand Limited ('AMP') or any of it's delegates to notify the Commissioner of Inland Revenue that the Scheme is the company's employer-chosen KiwiSaver scheme for the purposes of section 46 of the KiwiSaver Act 2006. The company's choice of Scheme shall be effective from the date the notice is accepted by the Commissioner of Inland Revenue, and may be terminated in accordance with the KiwiSaver Act 2006.
- The company will comply with its obligations under the KiwiSaver Act 2006 and the KiwiSaver Regulations 2006 including distributing the AMP KiwiSaver Scheme Product Disclosure Statements (PDSs) to employees.
- I understand that this appointment will continue until written revocation of the appointment is received by AMP and the Inland Revenue, or the appointment is revoked by AMP and notified to Inland Revenue or the appointment is revoked by Inland Revenue.
- I acknowledge that if the company or a Scheme member has an Adviser, AMP may pay the Adviser a portion of the Management Fee set out in the PDSs.
- AMP Wealth Management New Zealand Limited ("we", "our" or "us") may collect personal information from you. You agree that AMP (or other members of the AMP group) may collect, use, share and store your personal information as set out in the AMP Privacy Policy. You acknowledge and agree that AMP may use and disclose your personal information to keep you informed about financial products and services, other offerings that it considers are of interest to you and for insight research purposes. You consent to receiving electronic messages from AMP, from members of the AMP group or trusted partners via the contact methods you have shared with AMP including email and SMS. You can opt out of receiving direct marketing information from us at any time by marketingnz@amp.co.nz. Sometimes we share information to entities located overseas. When we send your personal information to overseas recipients, we make sure appropriate data handling and security arrangements are in place. We may provide you with details of additional outsourcing arrangements, if applicable. Please refer to the AMP Privacy Policy for more information.
- I acknowledge that none of AMP, The Supervisor, any of their related companies, their directors, the Crown or any other person guarantees the Scheme, any investment in the Scheme, or any returns on an investment in the Scheme.