



Application for alteration to policy

Adviser use only

Adviser number:

Adviser name:

Policy details

Policy number:

Life/Person(s) insured

First name

Last name

Date of birth:

D	D	M	M	Y	Y	Y	Y
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First name

Last name

Date of birth:

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

First name

Last name

Date of birth:

D	D	M	M	Y	Y	Y	Y
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First name

Last name

Date of birth:

D	D	M	M	Y	Y	Y	Y
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Alteration details

Please indicate what you would like us to do by placing a ✓ in the appropriate box:

Increase amount of cover

Change CPI/indexation option

Change to Endowment

Reduce amount of cover

Cancel cover

Other

Please list existing and new details for the options you wish to change

Existing details	New details
CPI/indexation option	
Premium	
Premium method	
Premium frequency	
Sum insured	
Table	
Bonuses	
Maturity date	
Other (please state)	

The Consumer Guarantees Act 1993, provides you with certain guarantees in respect of services that you have purchased. To assist AMP in fulfilling its obligations, it is important that we understand your purpose if you are changing your policy from Whole of Life to Endowment. Please confirm your purpose by ticking the appropriate box(es).

Retirement savings

Life cover

Other (please specify)

Important if changing an Endowment Policy: the illustration values are not guaranteed and are dependent upon bonus rates declared by AMP from time to time.

Insurer Financial Strength Rating

AMP Life Limited (AMP Life) has an A+ Insurer Financial Strength Rating given by S&P Global Ratings Australia Pty Limited (S&P), an approved rating agency.

Insurer Financial Strength Ratings may change from time to time. Contact AMP or your Adviser to confirm AMP Life Limited's current rating or go to S&P's website standardandpoors.com for the current rating and the full rating scale.

A summary of the S&P's Insurer Financial Strength Rating Scale is as follows:

AAA	AA	A	BBB	BB	B	CCC	CC	R	SD or D	NR
Extremely strong financial security characteristics	Very strong financial security characteristics	Strong financial security characteristics	Good financial security characteristics	Marginal financial security characteristics	Weak financial security characteristics	Very weak financial security characteristics	Extremely weak financial security characteristics	Regulatory Supervision	Selective Default or Default	Not rated

Plus (+) or minus (-) signs following ratings from 'AA' to 'CCC' show relative standing within the major ratings categories.

For more information contact your Adviser or call AMP on **0800 808 267**.

Mailing address (where you want AMP to send correspondence)

Postal address

Suburb

Town/City

Postcode

Policy owner(s)

All policy owners please complete the details below and send us a copy of your driver licence or passport (signature, details and photo page).

Mr Mrs Ms Miss Dr Other (please state)

First name

Last name

Signature of 1st policy owner

Date:

Home

Mobile

Email address

Mr Mrs Ms Miss Dr Other (please state)

First name

Last name

Signature of 2nd policy owner

Date:

Home

Mobile

Email address

Mr Mrs Ms Miss Dr Other (please state)

First name

Last name

Signature of 3rd policy owner

Date:

Home

Mobile

Email address

If more than three owners, please complete a further form and attach.

Checklist

- All the questions are fully answered
- Meridian/EasyQuote benefit illustration is attached
- All AMP Application and Personal Statements attached if cover is being increased
- All declarations have been signed by the policy owner(s)
- All required photo identification has been supplied by all policy owners

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